Colour pattern specification in the Mocker swallowtail Papilio dardanus: the transcription factor invected is a candidate for the mimicry locus H

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The swallowtail butterfly, Papilio dardanus, is an iconic example of a polymorphic Batesian mimic. The expression of various female-limited colour forms is thought to be controlled by a single autosomal locus, termed \( H \), whose function in determining the wing pattern remains elusive. As a step towards the physical mapping of \( H \), we established a set of 272 polymorphic amplified fragment length polymorphism (AFLP) markers (EcoRI-MseI). Segregation patterns in a ‘female-informative’ brood (exploiting the absence of crossing over in female Lepidoptera) mapped these AFLPs to 30 linkage groups (putative chromosomes). The difference between the hippocoon and cenea female forms segregating in this family resides on a single one of these linkage groups, defined by 14 AFLPs. In a ‘male-informative’ cross (markers segregating within a linkage group), a pair of AFLPs co-segregated closely with the two female forms, except in four recombinants out of 19 female offspring. Linkage with these AFLP markers using four further female-informative families demonstrated that the genetic factor determining other morphs (poultoni, lamborni and trimeni) also maps to this same linkage group. The candidate gene invected, obtained in a screen for co-segregation of developmental genes with the colour forms, resides in a 13.9 cM interval flanked by the two AFLP markers. In the male-informative family invected co-segregated perfectly with the hippocoon/cenea factor, despite the four crossovers with the AFLPs. These findings make invected, and possibly its closely linked parologue engrailed, strong candidates for \( H \). This is supported by their known role in eyespot specification in nymphaid butterfly wings.

Keywords: evolutionary genetics; mimicry; phenotype–genotype association; engrailed; candidate genes; amplified fragment length polymorphism

1. INTRODUCTION

The African Mocker swallowtail, Papilio dardanus, is among the most striking cases of Batesian mimicry and a textbook example of adaptive evolution (Ridley 2003). At least a dozen colour forms have been recognized in this species throughout its range in sub-Saharan Africa, including Bioko island in the Atlantic Ocean and Madagascar and the Comoro Islands in the Indian Ocean, and as many as six forms may be present in a single population (Ford 1936). Mimetic forms are limited to the female sex, while males are monomorphic and non-mimetic. Only in the Indian Ocean populations (and some Ethiopian highland populations), females are ‘male like’ and closely match the general appearance of the males. Most female forms have been named and refer to specific colour patterns that are mimics of different chemically defended butterflies and day-flying moths. The forms vary in the extent of their black patterning and in the colour and layout of the background pigmentation, which can range from white to a deep red (e.g. hippocoon versus poultoni; figure 1a).

The seminal breeding work of Clarke & Sheppard (1959, 1960a,b, 1962) showed that the colour variation is largely determined by an autosomal locus, termed \( H \), that exhibits at least 10 distinct alleles. Pedigree crosses showed that each female colour form corresponds to a distinct allele of \( H \) (including \( H^a \)—the dominant cenea-defining allele, and \( H^b \) or \( h \)—the universally recessive hippocoon-defining allele; figure 1b), which segregates as a single, multi-allelic locus with strict dominance hierarchies among the alleles. The existence of secondary ‘modifier loci’ involved in refining the mimetic wing...
patterns was mainly inferred from crosses between geographically distant *P. dardanus* populations ("races"). They have been interpreted to support the hypothesis that mimicry evolves in a two-step process by which a first mutation generates substantial resemblance to the model conferring initial protection (genetically controlled at *H*) followed by the selection for higher accuracy of the patterns mainly at other loci (Clarke & Sheppard 1960c; Turner 1984). However, owing to their minor role in colour pattern determination, these loci have not been genetically characterized.

In addition to extensive genetic studies, other work using phylogenetics (Vane-Wright et al. 1999), morphometrics (Nijhout 2003) and mathematical modelling (Sekimura et al. 2000) has been conducted to study the function, genetic architecture and evolution of *H*. Early literature argued for the control of the phenotype by a "supergene" composed of multiple genes that each determines a particular portion of the wing pattern, which have become closely linked to allow the maintenance of advantageous combinations (distinct mimicry patterns) as a unit (Clarke & Sheppard 1960c). However, various elements of the colour patterns are apparently controlled independently (Nijhout 1991, 2003) and current understanding of the hierarchical nature of the developmental patterning mechanisms suggests that *H* might constitute a regulatory gene controlling the phenotypic switch through differential expression of (monomorphic) downstream genes (Nijhout 1994).

Studies on gene expression during eyespots determination in nymphalid butterflies (Brakefield & French 1999; Brunetti et al. 2001) illustrate the co-option of genes with known roles in development to butterfly wing patterning and provide a wealth of candidate regulatory genes for the control of colour forms in *P. dardanus*. A candidate gene approach using this information has been successful in other butterfly species, providing support for the gene *Distal-less* as the eyespots organizer gene in *Bicyclus anynana* (Brakefield et al. 1996) and illustrating the linkage of both wing colour preference and mate preference with the *wingless* gene in *Heliconius* species (Kronforst et al. 2006). An alternative strategy for the identification of functional loci is based on whole genome mapping with amplified fragment length polymorphisms (AFLPs; Vos et al. 1995) as random molecular tags linked to the loci of interest. This strategy has been highly successful in Lepidoptera to map insecticide resistance genes in moths (Gahan et al. 2001) and wing pattern genes in *Heliconius* (Jiggins et al. 2005; Tobler et al. 2005; Joron et al. 2006; Kapan et al. 2006). Here we applied a combination of these approaches to identify markers co-segregating with the female forms in *P. dardanus*, as a first step towards a molecular identification of the enigmatic *H* locus.

2. MATERIAL AND METHODS

(a) Breeding and specimen preparation

Crosses were conducted with individuals collected as pupae from Mount Kenya (ssp. *Papilio dardanus polytropus*) and the Shimba Hills region of Kenya (ssp. *Papilio dardanus trimenis*), and subsequently reared and bred under temperature-controlled conditions. A total of 176 matings were carried out, over three breeding seasons, by hand pairing (Clarke & Sheppard 1956). Mated females were isolated in individual cages under sunlight-adjusted light for 8 hours daily and were fed a weak solution of honey in distilled water. Freshly cut branches of food plants were supplied in the cages for egg deposition. Larvae were reared on Mexican Orange Flower, *Choisya ternata* (Clarke 1959). Crosses involved females of all available colour forms: 53 hippocoon; 56 cenea; 19 lamborni; 28 poultoni; 16 planenoides; and 4 trimeni.

To interpret the crosses we used the female colour forms to infer the allelic state at the hypothetical *H* locus, under the assumption that a single, multi-allelic locus *H* segregates for a number of alleles; that colour pattern is entirely specified by *H*; and by using the recessiveness/dominance relationships (hippocoon.<cena.<lamborni.<poultoni) compiled by Clarke & Sheppard (1959, 1960a,b, 1962). Only those crosses for which the parental genotypes could be identified with certainty from the segregation patterns of the phenotype among the offspring were used for subsequent steps. DNA was extracted from each individual in the selected families using small sections of the abdomen and the DNeasy tissue kit from Qiagen (insect protocol).
(b) Building an AFLP map
The generation of AFLPs used a two-step process (Heckel et al. 1999) and initially took advantage of the lack of intrachromosomal recombination during meiosis in female Lepidoptera in order to identify the linkage groups and to assign the H locus to one of them. For this purpose, an initial ‘female-informative’ family was selected in which the dominant phenotype has been inherited from the female parent, i.e. the locus controlling the colour forms does not recombine relative to other loci on that chromosome. A ‘male-informative’ family (dominant phenotype inherited from the male parent, i.e. affected by the crossover within a linkage group) was subsequently used to identify the AFLPs most tightly linked to H.

The AFLP Analysis System 1 (Life Technologies, Gaithersburg, MD, USA) was used according to the manufacturer’s instructions, with the substitution of EcoRI primers having two instead of three selective bases. The EcoRI primer was labelled with 32P, and second-stage amplification products were run on a 6% denaturing acrylamide sequencing gel and visualized using Kodak X-Omat film. Twenty-one primer combinations were screened initially, and the 14 producing the largest number of polymorphisms were scored in the female-informative family. Customized software (DBMlnk3.p; Heckel et al. 1999) was used to identify groups of co-segregating AFLPs. This program detects groups of co-segregating, non-recombinant loci while allowing for a small number of genotyping errors, to avoid artificially inflating the number of independently segregating groups. Owing to the absence of AFLP information on the grandparents of the broods, the gametic phase of each marker was not known. Therefore both phase possibilities were considered for each AFLP marker in the grouping. After grouping, the more frequent of the two possibilities was chosen to arbitrarily represent the gametic phase, such that presence of the AFLP band so chosen was coded by a one and its absence by a zero. Finally, the segregation pattern across progeny of each AFLP linkage group corresponding to a different chromosome was summarized as an array of ones and zeros.

To screen for AFLP markers tightly linked to the H-locus in a male-informative family, offspring was analysed by bulked segregant analysis (Michelmore et al. 1991). All 32 combinations of the EcoRI primers Eco-ACA, Eco-ACC, Eco-ACG and Eco-AGG with the MseI primers Mse-CAA, Mse-CAC, Mse-CAG, Mse-CAT, Mse-CTA, Mse-CTC, Mse-CTG and Mse-CTT were used. Three pools of offspring DNA were created, containing all females carrying the dominant H phenotype, all recessive females and all males, respectively. AFLP bands present in the first and third pools and the father, but not the mother or the second pool, were identified. These bands were then screened on all offspring separately to verify the association with the H-locus.

To obtain the sequence information for AFLP bands of interest, they were excised from the dried gel after rehydration using the superimposed autoradiogram as a guide to identify relevant parts of the gel, followed by PCR amplification with the original primers. The products were cloned into pGEM-T (Promega, Madison, WI, USA) for DNA sequencing. Specific PCR primers were then designed from the sequence obtained (table 1 in the electronic supplementary material) for genotyping. Sequencing was with BigDye terminator technology and an ABI sequencer.

(c) Amplification of candidate genes
Genes with known functions in butterfly wing patterning were selected for genetic mapping. Primers for apterous, distal-less, engrailed, invected, patched, scollopied and wingless were from Kronforst (2005) and primers for hedgehog, decapentaplegic, notch, delta, cubitus interruptus and ultrabithorax were newly designed here from aligned sequences for insects available at GenBank, attempting to minimize degeneracy. A total of 50 primer pairs were tested for amplification under various annealing temperatures and in many cases temperature gradients to optimize annealing. Successful primer pairs that are not available in the literature, and their annealing temperatures, are given in the electronic supplementary material, table 1. PCR fragments were cloned using a pMOSBlue blunt-ended cloning kit (Amersham) and then amplified and sequenced using the vector-derived primers T7 and M13 (table 1 in the electronic supplementary material). The identity of the amplified gene, and location of the amplified region, was then confirmed through blastx searches against the GenBank database. Introns were identified using the GeneSplicer software (www.tigr.org/dbd/gensplicer/gene_spl.html).

(d) cDNA synthesis and rapid amplification of cDNA ends
The rapid amplification of cDNA ends (RACE) protocol for the amplification of full-length cDNA for the candidate gene invected was conducted on total RNA extracted from final instar larval wing discs. RNA extractions were conducted immediately following dissection using the RNeasy Kit (Qiagen). The BD Smart RACE cDNA Amplification Kit (Clontech) was used for cDNA preparation and RACE. First-strand cDNA synthesis was from 1 µg of total RNA following the protocol supplied with the kit. RACE was conducted in the 5′ direction using primer 5′-CTGGAAACCAGATCTTGATCTGC-3′ specific to the conserved homeobox region near the 3′ terminus. Primer design was from initial sequences obtained for the 3′ region from genomic DNA as described previously. Amplification was again conducted according to the Clontech protocol and resulted in a single fragment of 1700 bp. The amplified fragment was cloned into a pMOSBlue vector, again amplified from there and then sequenced.

(e) Screening for marker co-segregation
Identification of parental genotypes for the AFLP-derived markers was by the sequencing of PCR products using primers and annealing temperatures supplied in the electronic supplementary material, table 1 and cloned into pMOSBlue vectors. Cloning was required due to insertion/deletion (indel) polymorphisms in these markers; between 4 and 10 clones were sequenced from each specimen to ensure both the alleles were identified. Sequence editing and alignment was performed in Sequencher (v. 4.1).

Heterozygotes in parental alleles of the candidate genes were identified as double peaks in an otherwise clean sequence by direct sequencing and confirmed by sequencing in both directions. Polymorphic sites that were heterozygous in the informative parent and homozygous in the other parent were used for the unambiguous identification of the allele that had been inherited from the informative parent in offspring sequences. Screening for marker co-segregation was performed by amplifying each marker in all offspring specimens, in some cases taking advantage of size differences between
Table 1. Segregation of markers within broods. (Brood sizes are given as the number of female offspring of each segregating phenotype (both phenotype names and the number of female offspring are given in the order of decreasing dominance) followed by the number of males. Alleles in the AFLP markers (ACT; Pd) were scored with a variety of assays identifying the female and male genotypes in the offspring to assess co-segregation with inv (scored through direct sequencing of either the 5’ or 3’ region). Male-inherited alleles from each brood (with the exception of 14 whose male was homozygous for ACT) were used to assess the number of recombinants between the markers, and these numbers are given in parentheses. Note that the number of scored individuals do not always add up to the total number of individuals in the broods due to the failure of PCR in some cases. F, female; M, male; Fi, female-inherited alleles; Mi, male-inherited alleles; rec, recombinants.)

<table>
<thead>
<tr>
<th>brood</th>
<th>segregating phenotypes</th>
<th>M/F informative</th>
<th>F</th>
<th>M</th>
<th>Pd Fi (Mi)</th>
<th>ACT Fi (Mi)</th>
<th>inv region</th>
<th>Pd-inv (rec)</th>
<th>inv-ACT (rec)</th>
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<tbody>
<tr>
<td>99</td>
<td>cenea/hippocoon</td>
<td>F</td>
<td>6/5</td>
<td>11</td>
<td>AFLP</td>
<td>ACLP</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>59</td>
<td>cenea/hippocoon</td>
<td>M</td>
<td>13/11</td>
<td>18</td>
<td>n.a. (size)</td>
<td>n.a. (NalIII)</td>
<td>5’</td>
<td>35 (4)</td>
<td>35 (1)</td>
</tr>
<tr>
<td>41</td>
<td>lamborni/cenea/hipp</td>
<td>F</td>
<td>7/6/5</td>
<td>21</td>
<td>Rsal</td>
<td>sequence (SpeI)</td>
<td>3’</td>
<td>36 (2)</td>
<td>37 (2)</td>
</tr>
<tr>
<td>09</td>
<td>trimeni/hippocoon</td>
<td>F</td>
<td>13/18</td>
<td>22</td>
<td>Msel (size)</td>
<td>Rsal</td>
<td>3’</td>
<td>49 (4)</td>
<td>49 (2)</td>
</tr>
<tr>
<td>06</td>
<td>poultoni/lamborni</td>
<td>F</td>
<td>5/2</td>
<td>0</td>
<td>sequence</td>
<td>sequence</td>
<td>5’</td>
<td>7 (1)</td>
<td>7 (0)</td>
</tr>
<tr>
<td>14</td>
<td>poultoni/hippocoon</td>
<td>F</td>
<td>3/3</td>
<td>0</td>
<td>sequence</td>
<td>sequence</td>
<td>—</td>
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</tr>
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</table>

3. RESULTS

(a) Production of families for genetic mapping and AFLP analysis

Among 176 crosses performed, 57 (32.4%) produced adult offspring. The parents of only 14 broods could be genotyped for H with certainty (§2) and only 6 of these contained over 5 female offspring and over 10 offspring in total. A female-informative family (Brood 99; figure 1b, table 1) was chosen for two-generation segregation analysis of AFLPs. This cross between a heterozygous cenea/hippocoon female and a homozygous hippocoon male produced six hippocoon and five cenea daughters (plus 11 male offspring that contributed AFLP information). A total of 272 variable AFLPs were obtained and could be assigned to 30 linkage groups with a minimum of 4 (linkage group 30) and a maximum of 16 (linkage group 2) loci to each group (table 2 in the electronic supplementary material). The linkage group in which all markers co-segregated with offspring gender corresponds to the segregation of the Z and W chromosomes from the mother and was defined as linkage group 1. The remaining autosomal linkage groups were named in the decreasing order of marker numbers. Colour pattern segregation in this family was confidently assigned to linkage group 1, defined by 14 co-segregating AFLPs. In linkage group 4, one allele of each AFLP is exclusively found in hippocoon and the other in cenea among the daughters of Brood 99; no other linkage group has this property. Most of the segregating AFLPs were dominant, except for one of the AFLPs mapping to linkage group 4, which was found to be co-dominant. EcoAT-MseCAG selective primers revealed two allelic fragments of 608 bp (present in cenea daughters) and 617 bp (present in hippocoon). This marker was cloned and sequenced for further families and is hereafter arbitrarily named Pd.

A male-informative cross between a male heterozygous for cenea and hippocoon and a homozygous recessive (hippocoon) female (Brood 59; figure 1c, table 1) permitted estimates of the distance of a given molecular marker from H if located on the same chromosome. This cross produced 11 hippocoon and 13 cenea daughters (plus 18 male offspring) reflecting segregation of the two alleles in the male parent. Brood 59 was the only male-informative family produced in this study that contained sufficient adult offspring for genetic analysis. Bulked segregant analysis on Brood 59 using separate pools of cenea, hippocoon and male offspring identified a 400 bp AFLP that co-segregated with the female phenotype, despite the presence of recombination within its linkage group. This marker was also developed for further screening and was named ACT.

Both markers were highly variable except for the female parent of Brood 59, which was homozygous for both Pd and ACT. Alleles segregating in each family were distinguished through either size differences or restriction fragment length polymorphism assays (table 1). The positions of Pd and ACT relative to H were established from a recombinational map in the male-informative Brood 59 (figure 2a). The 12 cenea offspring that could be scored (out of 13 total) in this brood inherited alleles ACT-59-3, indicating complete linkage with H, while only 9 of 12 inherited Pd-59-4 due to three recombinants between H and Pd. All 9 hippocoon offspring successfully scored (out of 11 total) showed co-segregation of Pd-59-3; however, one individual showed ACT-59-3 instead of the ACT-59-4 expected under complete linkage, indicating a further crossover (figure 2). No additional recombinants between Pd and ACT were found in the males of this cross. The fact that recombination appears to have occurred only between one marker and H, but not between both markers and H (figure 2), suggests that Pd and ACT are flanking H on either side. MAPMAKER/EXP analysis of these data gave this arrangement as the most likely (log likelihood = 17.46) with a map distance between Pd and H of 7.9 cM and between H and ACT of 4.2 cM giving a total map distance of 12.1 cM (figure 2a). Two alternative arrangements with H to either side of the AFLP markers gave map distances of 17.3 and 23.3 cM and log-likelihood values of −18.38 and −19.41, respectively.
Table 2. Blastx similarity for developmental genes amplified in this study. (Species and GenBank accession numbers of aligned protein sequences identified from blastx searches of GenBank, and GenBank accession numbers of the P. dardanus-specific sequences of each of the successfully amplified candidate genes.)

<table>
<thead>
<tr>
<th>locus</th>
<th>aligned protein sequence</th>
<th>amplified region</th>
<th>score (bits)</th>
<th>expect (identities %)</th>
<th>GenBank accession</th>
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</thead>
<tbody>
<tr>
<td>invected (inv)</td>
<td>Bombyx mori P27610</td>
<td>3–314</td>
<td>278</td>
<td>4×10^{-77} (60)</td>
<td>EU124665</td>
</tr>
<tr>
<td>engrailed (en)</td>
<td>Bombyx mori P27609</td>
<td>279–333</td>
<td>70.9</td>
<td>1×10^{-12} (94)</td>
<td>EU157963</td>
</tr>
<tr>
<td>wingless (wug)</td>
<td>Bombyx mori P49340</td>
<td>241–360</td>
<td>226</td>
<td>2×10^{-59}</td>
<td>EU157964</td>
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<tr>
<td>decapentaplegic (dpp)</td>
<td>D. melanogaster P07713</td>
<td>513–568</td>
<td>98.6</td>
<td>4×10^{-21} (71)</td>
<td>EU157962</td>
</tr>
<tr>
<td>cubitus interruptus (ci)</td>
<td>D. melanogaster P19538</td>
<td>521–552</td>
<td>72.0</td>
<td>4×10^{-13} (96)</td>
<td>EU157961</td>
</tr>
</tbody>
</table>

* Amino acid position in full-length protein sequence.

**b) The transcription factor gene invected co-segregates with H**

Among the developmental genes tested for co-segregation, only a small proportion could be successfully amplified. *Papilio dardanus*-specific sequences for *wingless*, *cubitus interruptus*, *decapentaplegic* and *engrailed* were readily obtained by PCR amplification from cDNA, but of these only *wingless* could be amplified consistently from genomic DNA. The identities of the sequences were confirmed by blastx searches against the GenBank Swissprot database. *Wingless* showed polymorphic sites only in the female parent of Brood 41 (below) and screening of *wingless* co-segregation among the offspring of this family showed that *wingless* is not located on the same linkage group as H (data not shown). By contrast, the conserved 3’ homeobox region of *invected* (inv) was amplified consistently from genomic DNA using published primers (Kronforst 2005), as confirmed against the Swissprot database. The 3’ fragment of the putative inv locus includes part of the homeobox sequence and a 222 bp intron, and shows 83% amino acid identity with the *Bombyx mori* invected amino acid sequence (residues 358–432) but only 62% identity with the equivalent region of the Engrailed protein. *Engrailed* (en) is a paralogue of inv that shares several conserved DNA binding domains, including the 3’ homeobox domain (Peel et al. 2006) but the levels of sequence similarity support the conclusion that inv rather than en has been amplified.

When testing for co-segregation, single nucleotide polymorphisms (SNPs) in the 3’ region of inv showed 100% linkage with the colour form inherited from the female parent in the female-informative Brood 99. This confirmed that inv also maps to the same linkage group as Pd, ACT and H. The male-informative Brood 59 proved to be homozygous for this region of the inv gene. Hence, the highly conserved homeobox region was used to obtain an additional fragment of the gene through 5’ RACE and the development of new primers. The resulting fragment near the 5’ end of the gene was much less conserved than the 3’ region and showed only 58% amino acid identities with Invected (*B. mori* residues 35–301); however, it contained a 5’ Invected signature region not present in Engrailed (Peel et al. 2006). Sequence comparisons with *B. mori* therefore fully discriminate between Invected and Engrailed and identified the cloned fragments as the inv gene.

Sequencing of the 5’ inv region in Brood 59 revealed polymorphisms separating parental alleles and showed perfect co-segregation of inv alleles and female colour form in the 19 female offspring that could be scored for

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**Figure 2. Segregation pattern and genetic distances in the H region.**

(a) Co-segregation of various alleles of the AFLP markers and inv in two types of female offspring (cenea above, hippocoon below) of the male-informative Brood 59. The number of female offspring (n) maintaining the parental phase or showing recombination is also shown, with inferred crossover events marked in the figure. (b) A map of the H genome region based on co-segregation data from 133 offspring of four female-informative families.

inv from this cross (of 24 females total in this brood, see above). This includes those individuals that were affected by recombination between H and the Pd or ACT markers. Hence, inv was more closely linked to H than to either AFLP marker, and its most likely location is therefore between these two markers as shown above for H (figure 2a).

(c) Improving the map of the H-linked region

Four further broods segregating for three additional female forms, lamborni, pouloni and trimeni were of a size sufficient to be genotyped. All were female-informative with regard to the colour form (figure 2b, table 1). Again, the levels of polymorphisms were high and only the male parent of Brood 14 was homozygous for ACT. In total, the variation in the 12 parental individuals of families analysed throughout this study exhibited a remarkable 20 SNP sites and 7 indels of 1–21 bp in length in ACT and 27 SNP sites and 2 indels in Pd. We screened the male-inherited alleles of these markers in all offspring of Broods 41, 09 and 06 to obtain greater mapping resolution of the relative positions of the AFLP-derived markers and inv. Again, the three markers showed not more than two alleles each in all parental individuals and
these alleles co-segregated among offspring as expected from Mendelian principles. When combined with data from Brood 59, the number of offspring scored for segregation of the three markers sums to 133 individuals (5 of these individuals could only be scored for the AFLP markers and 2 for inv and 1 other marker) of which 16 were recombinants (table 1). MapMaker favoured the arrangement Pd-inv-Act as the most likely (log likelihood = −67.06) with the closer of the two alternative arrangements showing a decrease in log likelihood of 3.78, i.e. alternative arrangements of these markers are over a thousand times less likely. Mapmaker analysis gave a map distance between Pd and inv of 9.1 cM and a distance between inv and Act of 4.8 cM, for a total map distance for this region of 13.9 cM (figure 2b).

4. DISCUSSION

We provide the first coarse-grain genetic map for P. dardanus, with the primary aim of tagging the hypothetical H locus, as a prerequisite for its molecular identification and studies of its function. Our approach was to first narrow down the position to a single linkage group presumably corresponding to one of 30 chromosomes in AFLP analysis, which makes use of the fact that in Lepidoptera there is no crossing over in the female sex. We mapped five further wing-pattern-determining factors (presumed alleles of H) to the same linkage group in this manner. This was followed by a detailed analysis mapping the hippocoon (h) and cenea (H′)-determining factors relative to two AFLP markers using segregation in the males. We show that the interval delimited by the two AFLP markers corresponds to a 13.9 cM region. In another lepidopteran, B. mori (Yasukochi et al. 2006), this genetic distance would correspond to approximately 3 Mb, although wide margins need to be applied to this number given the great differences in recombination rates among species and within a single genome.

Critically, we found that this interval includes the gene for the transcription factor inv, which we consider a plausible candidate for H. Based on five crosses and well over 100 offspring genotyped, inv was placed between the two AFLP markers and hence within the interval, rather than on either side of the markers. If nothing else, the inv locus provides an additional marker in the critical H-linked region. Owing to its perfect co-segregation with the female forms even in individuals undergoing recombination with the AFLP markers, we can conclude that H′/h is more closely linked to inv than the flanking AFLPs, and consequently H′/h and inv together occupy a region that has to be smaller than the 13.9 cM interval. Applying this approach to further male-informative families like Brood 59 will, in future, further refine the map position of the hippocoon/cenea morphological difference. This cross requires the double-recessive hippocoon females, which one can unambiguously select from the population, with hippocoon/cenea heterozygous males. The latter are more difficult to obtain because all males are morphologically identical. Nevertheless, in any cross giving progeny that segregates hippocoon or cenea, every recombination between the Pd and Act markers and the phenotype refines the position of H′ and h. If these males are selected from highly polymorphic populations such as race P. d. polytrophus, additional female forms are expected to segregate in this type of cross and can be used to determine the relative position of the various H alleles. Based on the prior genetic work by Clarke & Sheppard (1959, 1960a,b, 1962) and the apparent lack of recombination between the hypothetical H alleles, other phenotype-determining factors are expected to be closely linked to the hippocoon/cenea-linked region identified here.

Our genetic mapping of H was hampered by the limited availability of specimens for use as parents in crosses and the small proportion of crosses in which the parental alleles of H could be determined from phenotypic segregation among the offspring, in addition to general difficulties of inducing oviposition and maintaining healthy breeding populations in captivity. This constrained the number of recombinants and the precision about the physical distance of inv and H. As a result, despite perfect co-segregation of inv and H′/h, the possibility remains that these markers are far apart and they merely define a broader region that contains many more genes. Yet, inv is an interesting candidate for H. Inv is part of the engrailed (en) family of transcription factors and both inv and en may have roles in the developmental biology of wing pattern formation in other butterflies. Based on the expression studies using immunohistochemistry, inv or en (these functional studies using conserved portion of the proteins do not distinguish between both genes) affect the formation of the eyespot in nymphalid butterflies in late larval wing disc (Keys et al. 1999; Brunetti et al. 2001; Reed et al. 2007). Inv and en are located adjacent in the genomes of all hexapod species in which their genomic organization has been studied, including Heliconius and B. mori in the Lepidoptera (Peel et al. 2006; Pringle et al. 2007). The tandem arrangement of these two genes, the potential for complex control mechanisms that this arrangement provides and their redundancy of function during segmentation that could allow the diversification of function at other developmental stages (Peel et al. 2006) are all also suggestive of the supergene hypothesis. En is therefore also a candidate for H, along with any further genes that may be found to be linked to inv or the H-linked markers.

However, the molecular nature of H may also greatly impact our ability to produce a finer scale map of this region, to distinguish between linked candidate genes and to identify specific functional mutations. For example, the supergene hypothesis for H requires the prevention of recombination (such as would be achieved by a chromosomal inversion) in order to allow advantageous gene combinations (and therefore advantageous mimetic wing patterns) to be maintained. As genetic mapping approaches rely on information provided by recombination, this would greatly hamper all efforts to map H in any detail, even if greater numbers of offspring could be bred. Such a scenario might also predict that H occupies a relatively large genome region and the different phenotype-determining factors, while appearing closely linked, may be spread over a large physical distance. Our work provides an important first step towards the molecular characterization of the mimicry locus to address these possibilities. Already, preliminary data from ongoing studies on wild-caught populations (R. Clark & A. P. Vogler 2007, unpublished data) that use the 3′ and 5′ portions of the inv locus have illustrated the complete lack
of the linkage disequilibrium in this region, arguing against an inversion or other mechanisms that might suppress recombination in this region. This work has also suggested that a specific mutation in the r14/16 region can be associated with a particular colour form. In a species with limited genetic tools, studies of variation in natural populations probably are the best way forward.

In conclusion, this work takes the initial steps towards the molecular characterization of the mimicry locus, H, by producing the first H-linked markers and candidate genes. The H locus has fascinated evolutionary biologists as a model for morphological change, where a relatively small region of the genome produces great diversity. A dual approach of studying the genetic organization of the locus and the action of regulatory genes present in this region will elucidate the mechanism of this regulatory switch. Interpreting such data in the light of similar work in other rather distantly related butterfly species, such as the mimetic patterns of Heliconius species or eyespot development in the Nymphalidae, will be intriguing and could establish the deep homologies, or divergences, of pattern elements between various lineages of Lepidoptera. Therefore, the mechanism of H action has wider implications for the understanding of colour pattern determination across the Lepidoptera and will contribute to our understanding of how evolutionary changes in the developmental mechanisms produce variation in morphological form.

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