The age and evolution of sociality in Stegodyphus spiders: a molecular phylogenetic perspective

Jes Johannesen1,*, Yael Lubin2, Deborah R. Smith3, Trine Bilde4 and Jutta M. Schneider5

1Institut für Zoologie, Abteilung Ökologie, Universität Mainz, Saarstrasse 21, 55099 Mainz, Germany
2Mitrani Department of Desert Ecology, Blaustein Institute for Desert Research, Ben-Gurion University of the Negev, Sede Boquer Campus, Sede Boqer 84990, Israel
3Entomology Program, Department Ecology and Evolutionary Biology, University of Kansas, Lawrence, KS 66045-7534, USA
4Department of Ecology and Genetics, University of Aarhus, Ny Munkegade Building 540, Aarhus, Denmark
5Universität Hamburg, Biozentrum Grindel, 20146 Hamburg, Germany

Social, cooperative breeding behaviour is rare in spiders and generally characterized by inbreeding, skewed sex ratios and high rates of colony turnover, processes that when combined may reduce genetic variation and lower individual fitness quickly. On these grounds, social spider species have been suggested to be unstable in evolutionary time, and hence sociality a rare phenomenon in spiders. Based on a partial molecular phylogeny of the genus Stegodyphus, we address the hypothesis that social spiders in this genus are evolutionary transient. We estimate the age of the three social species, test whether they represent an ancestral or derived state and assess diversification relative to subsocial congeners. Intraspecific sequence divergence was high in all of the social species, lending no support for the idea that they are young, transient species. The age of the social lineages, constant lineage branching and the likelihood that social species are independently derived suggest that either the social species are 'caught in sociality' or they have evolved into cryptic species.

Keywords: evolvability; evolutionary dead end; inbred lineages; social spider; stasis

1. INTRODUCTION

Cooperative breeding or sociality is rare in spiders. Only about 20–30 species are considered social (non-territorial permanently social sensu Avilés 1997). Nevertheless, sociality has evolved independently in several families of spiders (Kullmann 1972; Avilés 1997). Social spiders live in colonies with high levels of inbreeding and high relatedness among colony members (Lubin & Crozier 1985; Roeloffs & Riechert 1988; Smith & Engel 1994; Smith & Hagen 1996; Johannesen et al. 2002). This mating system, combined with high turnover rates of colonies (Smith & Hagen 1996; Crouch & Lubin 2001) and both dispersal and colony founding by mated females, prevents gene flow and provides conditions that may purge genetic variation and lower individual fitness quickly.

The inbred nature of social spiders led Wickler & Seibt (1993) to speculate that social species are unstable in evolutionary time and constitute evolutionary dead ends (Futuyma & Moreno 1988), which could explain the rarity of social spiders. Two features might limit the ability to diversify and speciate, namely extreme inbreeding and obligate group living, both of which narrow the species' ecological niche. Furthermore, the high turnover of colonies may reduce the potential for independently evolving colonies to proliferate until speciation (Avilés 1997). Alternatively, the independent nature of colony lineages could enhance speciation in some circumstances, especially if the colony-lineage extinction rate is low and the detrimental effects of inbreeding can be overcome (Smith 1986). Johannesen et al. (2002) recently showed divergent mtDNA lineages in social Stegodyphus dumicola. This finding indicates that S. dumicola is unlikely to be a young transient species, although they did not provide evidence for speciation as such.

We use the genus Stegodyphus (Eresidae) to test the hypothesis that social spiders are evolutionary transient 'dead end' species and have not undergone diversifying speciation. Based on a partial molecular phylogeny and sequence divergence, we tested (i) the age, (ii) ancestral or derived state, and (iii) species diversification (or evolvability) of social Stegodyphus spiders. The genus consists of 15–17 species and is divided into three species groups. Each species group includes one social species and several subsocial species with extended maternal care (Kraus & Kraus 1988). In this study, we analyse eight Stegodyphus species, including the three social species and their respective subsocial sister species (sensu Kraus & Kraus 1988).

The degree of diversification of Stegodyphus social spiders was inferred from a partial phylogeny of the genus and intraspecific divergence from geographical samples of the social species. First, we tested whether the social species belong to different species groups as suggested by Kraus & Kraus (1988). If social species are young and derived, we
Table 1. List of Stegodyphus species and social species groups with distribution ranges, as described by Kraus & Kraus (1988). (Both sexes (m, male; f, female) are described from all except three species. Species included in our analysis are shown in bold.)

<table>
<thead>
<tr>
<th>species group</th>
<th>species</th>
<th>sex</th>
<th>social status</th>
<th>distribution range</th>
<th>country of origin</th>
<th>GenBank accession COI</th>
<th>accession 16S</th>
<th>accession ND1</th>
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<td><em>S. dufouri</em></td>
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<td>mf</td>
<td>social</td>
<td>India—Sri Lanka</td>
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<td>India—Iran</td>
<td>(2004)</td>
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<td>DQ973145</td>
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<td>dufouri&lt;sup&gt;a&lt;/sup&gt;-&lt;sup&gt;b&lt;/sup&gt;</td>
<td>mf</td>
<td>subsocial</td>
<td>Northern Africa</td>
<td>—</td>
<td>DQ973159</td>
<td>DQ973142</td>
<td>DQ973127</td>
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<td>bicolor</td>
<td>mf</td>
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<td>West Africa, North East Africa</td>
<td>Namibia</td>
<td>DQ973155</td>
<td>DQ973137</td>
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<td>Namibia (B2)</td>
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<td>Southern and Eastern Africa</td>
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<td>f</td>
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<td>m</td>
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<td>Cameroon</td>
<td>—</td>
<td>—</td>
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</tr>
</tbody>
</table>

<sup>a</sup> Nearest sister species to the respective social species (Kraus & Kraus 1988).
<sup>b</sup> Distinguishable only by leg1:promosor ratio, indistinguishable by genitalia; considered by Kraus & Kraus (1988, 1990) as geographical variants of the same species.
<sup>c</sup> Morphologically very similar, particularly females.
<sup>d</sup> Only one male described.

Table 1 shows species and putative species groups of Stegodyphus, modified from Kraus & Kraus (1988). The division into species groups was defined principally by different character expressions in the male and female genitalia, but a quantitative phylogenetic analysis was not performed (Kraus & Kraus 1988). In the present study, we had access to eight Stegodyphus species, including the three social species and their respective sister species. The social species, Stegodyphus mimosarum and S. dumincola, were accompanied by Stegodyphus afric anus and Stegodyphus tentoriicola, respectively. For the third social species, Stegodyphus sarasinosum, we included the sister species Stegodyphus dufouri. Kraus & Kraus (1988) originally classified the Indian Stegodyphus pacificus as S. sarasinosum’s sister species, but noted that S. pacificus is morphologically indistinguishable from S. dufouri. Later, they considered S. dufouri and S. pacificus as geographical variants (Kraus & Kraus 1990). Two additional subsocial species, Stegodyphus lineatus and Stegodyphus bicolor, belong to the clades that include two social species S. dumincola and S. mimosarum, respectively (sensu Kraus & Kraus 1988).

An estimate of age was gained from intraspecific sequence divergence. Stegodyphus mimosarum and S. dumincola and the subsocial S. lineatus were analysed from populations that were geographically dispersed. The S. dumincola and S. lineatus sequences included were based on the most divergent lineages from previous studies (Johannesen et al. 2002, 2005). The intraspecific sequence divergence in S. sarasinosum was based on two samples collected around Bangalore, India in 1990 (Smith & Engel 1994) and 2004. To confirm individual specificity, we initially sequenced two to three individuals at the 16S and NADH dehydrogenase subunit1 (ND1) locus in
all species and their geographical samples except S. africanaus, where the cytochrome oxidase subunit 1 (CO1) locus was tested (see below). As these intraspecific sequences were identical or differed by not more than 4 bp (CO1 in S. africanaus, 0.4% divergence), we limited phylogenetic analyses to one individual of each taxon. Owing to a number of Stegodyphus species for which molecular data are missing, we do not attempt to establish a phylogeny of the entire genus.

(b) DNA procedure
All individuals were analysed for a double-stranded mtDNA template (1945 characters including gaps), consisting of a partial ND1 (361 bp), 16S ribosomal RNA (16S) and tRNA (616 characters), COI (947 bp). ND1 was amplified via PCR using the primers LR-N-12945: 5'-CGA-CCT-GTA-GTG-TGA-ATT-3' and N1-J-12261: 5'-TGC-TAA-GAA-ATT-TGA-GC-3' (Hedin 1997); 16S primers LR-J-12887: 5'-CCG-GTT-TGA-ATA-ATC-ATG-T-3' and LR-N-13398: 5'-CGG-CCT-GTT-AAC-GAA-AAC-AT-3' (Simon et al. 1994); COI primers C1-J-1751: 5'-GAG-CTC-CTG-ATA-TAG-TT-C-3' and C1-N-2776: 5'-GGA-TAA-TCA-GAA-TAT-CGT-CGA-GG-3' (Hedin & Maddison 2001). Amplification conditions were identical for all primer pairs and are given in Johannesen & Veith (2001). The ND1 amplification product consists of about 180 bp 16S bordering the ND1 sequence. Hence, the combined 16S sequence is a product of the 16S sequence and 180 bp amplified by the ND1 primers.

PCR products were sequenced using an ABI-377 automated sequencer. Sequences were aligned using the programme CLUSTAL W in the programme SEQUENCE NAVIGATOR (ABI). Initially, each sequence was aligned with a reference sequence and all mutations were checked. Having confirmed each mutation, all sequences were aligned for 5' with CLUSTAL in SEQUENCE NAVIGATOR (ABI; default settings).

(c) Data analysis
We tested for neutral nucleotide evolution of the protein-coding regions (ND1 and COI) using D* (the number of unique mutations among all sequences relative to the total number of mutations) and F* (the average number of nucleotide differences between pairs of sequences) tests of Fu & Li (1993), as implemented in DnaSP v. 4.0 (Rozas et al. 2003). Post hoc tests for non-neutral evolution of the coding COI and ND1 genes were performed with the MacDonald-Kreitman test using DnaSP v. 4.0.

Phylogenetic trees were estimated for all the three genes separately and for the combined sequence. Phylogenetic analyses were performed applying maximum parsimony (MP), distance analysis with sequences joined by neighbour joining (NJ) and maximum likelihood (ML) with PAUP v. 4.0b for the Macintosh (Swoford 1999) and with Bayesian inference (M&Bayes v. 3.0B4; Huelsenbeck & Ronquist 2001). In MP, all the characters were weighted equally. Indels were excluded from the analysis. Haplotype relationships were analysed with a heuristic search with random addition of sequences. For the NJ analysis, we chose the distance model with the highest likelihood ratio found by MODELTEST v. 3.7 (Posada & Crandall 1998). The likelihood ratio was estimated among in-group haplotypes (reared species). The gamma distribution was estimated from the data. Fifty per cent majority-rule consensus trees based on bootstrap search were computed for all tree algorithms. MP and NJ were performed with 2000 replicates. Owing to computational limits, ML was performed with only 200 resamplings. Bayesian inference was conducted with 1 000 000 generations, with an initial burn-in of 1000 trees. All simulations were defined to consider coding and/or non-coding sequences. Each sequence analysis was performed three times to verify that we had found the optimal likelihood level.

The phylogeny was rooted using six spider species: Eresus cinnaberinus (GenBank accession numbers: ND1 and 16S, AF374171; COI, DQ973135); Eresus walchenai (ND1 and 16S, AF374181; COI, DQ973154) and Gandananemo spenceri (DQ973133, DQ973149, DQ973165) were used as genus comparisons within the family Eresiidae; Uroctea durandi (Oecobidae) as Eresoidae comparison (DQ973124, DQ973150, DQ973166); and Meta menardi (Metidae; DQ973135, DQ973151, DQ973167) and Cyrtophora citricola (Aranidae; DQ973136, DQ97312652, DQ973168) were used for out-group rooting. Uroctea durandi, M. menardi and C. citricola were highly but equally divergent to Stegodyphus. To control for false rooting owing to long-branch bias, all phylogenetic analyses were repeated with G. spenceri as out-group and Stegodyphus and Eresus as in-groups. GenBank accession numbers of Stegodyphus are listed in table 1.

We used two approaches to gain insight into the diversification process. First, we inferred gene saturation. If a phylogenetic topology is unresolved at the base of the tree and the gene is not saturated, this may indicate rapid lineage divergence. Gene saturation was inferred by comparing uncorrected pairwise distances of each of the three genes to their respective branch lengths in MP trees. This method is based on the assumption that the actual amount of evolutionary change should be at least the same as the minimum estimates of change inferred by parsimony (Page & Holmes 1998). Second, we tested the null hypothesis that the phylogeny of Stegodyphus evolved as a result of a constant-rates birth–death process (Pybus & Harvey 2000), with the programme GAMSTAT (Griebeler 2004). The constant-rates model is rejected if the internal nodes of a reconstructed phylogeny are closer to the root than expected under a pure birth model. The sign of the gamma statistic is an indication of the relationship between the birth and death process: if \( \gamma > 0 \), a phylogeny’s internal nodes are closer to its tips than expected under a pure birth model (i.e. it has a high relative death rate), whereas if \( \gamma < 0 \), the internal nodes are closer to the root than expected under a pure birth model. For the constant-rates birth–death test, we estimated internode distances from a UPGMA phylogram calculated with PHYLYP (Felsenstein 2002). The UPGMA phylogram was calculated from the total sequence (1947 characters) with the distance model estimated by MODELTEST v. 3.7.

3. RESULTS
Gene sequence and phylogeny statistics are summarized in table 2 of the electronic supplementary material. Phylogenetic analyses were performed for the three genes ND1, CO1 and 16S, both separately and combined. All heuristic searches ML, NJ and MP of the total sequence found the most likely parsimonious tree with identical topologies: MP, tree length 2591; CI = 0.535; RI = 0.522; NJ distance search, ME score = 2.91367; ML most likely tree, \(-\ln L = 13308.983\). The topology was identical to that found by Bayesian search. Figure 1 shows the ML tree calculated by a heuristic search from the total sequence.

(1947 characters). Uroctea durandi (Oecobiidae) and G. spenceri were out-groups to Stegodyphus. The heuristic searches suggested paraphyly of Stegodyphus, but bootstrap analyses (ML, NJ and MP) were not able to separate Eresus and Stegodyphus with scores above 70. Only the Bayesian search resolved the base of the Stegodyphus tree with high probability. By contrast, all genes and tree construction methods demonstrated that Stegodyphus consisted of four major clades (‘groups’ using the terminology of Kraus & Kraus 1988): (i) S. lineatus group, (ii) S. sarasinosum group, (iii) S. mimosarum group, and (iv) S. dumicola group. Sequence divergence between the Stegodyphus species groups was high (ND1, 0.18–0.21; CO1, 0.11–0.15; 16S, 0.11–0.15). Thus, all species belonged to the ‘groups’ predicted by Kraus & Kraus (1988) except S. lineatus, which built its own ‘group’. Unfortunately, low bootstrap scores did not allow statements about the relationship among the groups. The topology of the Stegodyphus–Eresus clade did not change when using G. spenceri as an out-group, except that the bootstrap score of the S. lineatus–Eresus subclade was 72 using NJ (results not shown).

Lineages within each social species were monophyletic showing high sequence divergence (uncorrected p-distances); ND1: S. dumicola 0.055 within species (0.076 to sister species), S. mimosarum 0.069 (0.087), S. sarasinosum 0.038 (0.143); CO1: S. dumicola 0.052 (0.063), S. mimosarum 0.065 (0.076), S. sarasinosum 0.027 (0.084); 16S: S. dumicola 0.023 (0.030), S. mimosarum 0.035 (0.043), S. sarasinosum 0.013 (0.081). Sequence divergence between the two phylogeographical lineages of the subsocial S. lineatus was as follows: ND1, 0.030; CO1, 0.021; 16S, 0.014.

The ND1/CO1 ratio was 1.48±0.40 (95% CI; range 1.05–2.01) and significantly greater than 1. The ratios ND1/16S=1.54±0.69 and CO1/16S=1.06±0.63 were not significantly different from 1.

Tests for neutral evolution of ND1 and CO1 using \(D^*\), \(F^2\) and the MacDonald–Kreitman test for unequal rates of synonymous to non-synonymous substitutions did not deviate from neutral expectations among Stegodyphus and Eresus sequences. Particularly, there was no evidence for increased non-synonymous substitution rates between social species and non-social sister species.

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**Figure 1.** Maximum-likelihood tree calculated by a heuristic search from the total sequence of 1947 bp. Probability levels of Bayesian inference and bootstrap scores for maximum likelihood (ML), neighbour joining (NJ) and maximum parsimony (MP) are shown in this order starting from above. Bayesian probability scores and bootstrap scores less than 95 and 70%, respectively, are denoted with dashes. The three Stegodyphus species groups sensu Kraus & Kraus are denoted with respect to the social species: D, dumicola; M, mimosarum; and S, sarasinosum. The groups were confirmed with the exception that S. lineatus belonged to a fourth phylogenetic group. Only Bayesian inference resolved the basal diversification within Stegodyphus, whereas ML, NJ and MP did not. The relationship between S. lineatus and Eresus spp., suggesting paraphyly of Stegodyphus, was found in all heuristic searches, but bootstrap scores were below 70.
Figure 2 of the electronic supplementary material shows gene saturation of *Stegodyphus* and *Eresus* sequences. *ND1* reaches a plateau and is influenced by gene saturation in deep time, whereas 16S is only slightly affected by gene saturation. *CO1* shows an intermediate pattern by approaching saturation, but then appears to evolve steadily. This suggests that gene saturation cannot alone explain the unresolved basal radiation.

The phylogenetic branching pattern for all *Stegodyphus* and *Eresus* sequences did not differ significantly from the constant-rates birth–death process, $\gamma = -1.137$, $p > 0.05$.

4. DISCUSSION

The data presented here do not support the hypothesis that social *Stegodyphus* spiders are transient in evolutionarily time. High sequence divergence within all three social species suggests that they are old species. Sequence divergence of *ND1* within *S. dunicola* and *S. mimosarum* was 5 and 7%, respectively. This corresponds to one-quarter to one-third of the total sequence divergence among species groups! This level of sequence divergence is double that between the phylogeographical lineages of the subsocial *S. lineatus*. The partition into species groups (*sensu* Kraus & Kraus 1988) was confirmed except for *S. lineatus*, which was divergent enough to belong to a fourth ‘group’ (clade). The heuristic searches suggested that *Stegodyphus* might be paraphyletic, but the radiation of the four major *Stegodyphus* clades was not resolved with ML, MP or NJ bootstrap analyses. Concerning the possible paraphyletic state of *Stegodyphus*, we can only note that it is puzzling and needs more research. So far, no formal morphological phylogenetic analysis has investigated the relationship among the eresid genera.

It is difficult to evaluate the minimum age of the social species. If one considers that intraspecific gene lineages are monophyletic, i.e. gene trees correlate with species trees in all social species, and coalescence patterns from geographical samples of *S. dunicola* and *S. mimosarum* converge on a common social ancestor, respectively (Johannesen *et al.* 2002; J. Johannesen & R. Moritz 2006, unpublished data), a social species is probably at least as old as the intraspecific sequence divergence. The calibration of the divergence rates poses two problems. First, the relative rates of evolution of *ND1* and *CO1* observed here do not allow a comparison with the literature. Rates of *ND1* and *CO1* evolution are given traditionally as ca 2 and 2.3% per million year, respectively (Desalle *et al.* 1997; Brower 1994; but see Prüser & Mossakowski 1998), resulting in a *ND1/CO1* ratio of about 1. The eresid spiders deviated significantly from this value, with *ND1* evolving 1.5 times faster than *CO1*. Second, our study’s only geological calibration point (South Africa and Madagascar) for sequence divergence may give misleading estimates of age. Several studies have found conflict between the fossil record or molecular divergence and the presumed Early Cretaceous origin of the endemic fauna (Vences *et al.* 2001 and references therein). Estimating age from sequence data may also be influenced by tax-specific evolutionary rates, e.g. high sequence divergence within the social species may be a consequence of sociality itself. However, evidence suggests that this is not the case. First, we did not observe increased non-synonymous substitution rates in social species, i.e. there was no evidence for selection at the two loci. Second, sequence divergence among allopatric populations of the eresids *S. lineatus* and *E. cinnaberinus* show similar high divergence as well as similar constant branching patterns (Johannesen & Veith 2001; Johannesen *et al.* 2005), and divergence at this level has been found in other spiders with restricted niches (Hedin 1997; Bond *et al.* 2001; Hedin & Wood 2002). Third, although *CO1* and *ND1* are linked on the mitochondrial genome, the likelihood that two coding genes simultaneously increase mutation rates seems small. Despite these difficulties and the uncertainty regarding the exact age, it is evident that intraspecific divergence was very high. Even an elevated rate of 3% per million year for *ND1* would set the diversification at ca 2 Myr between intraspecific *S. dunicola* and *S. mimosarum* lineages and at ca 1 Myr between *S. sarasinorum* lineages. In this context, it is not important whether the age is 1, 2 or 3 Myr; rather, it is important that social spiders as species may bridge very long periods of time. This level of divergence is incompatible with the idea that social *Stegodyphus* species represent a transient state and are evolutionarily unstable.

If social species are old and derived, it may indicate that they are unable to evolve cladogenetically. Three lines of evidence suggest that the social *Stegodyphus* are derived and that sociality evolved independently in the three groups. First, rather than being monophyletic, the social species occur in old, separate species groups. This indicates that they were not derived from a single common ancestor (but see below). Second, intraspecific divergence was large, but still less than the divergence from their respective sister species (*sensu* Kraus & Kraus 1988). Lastly, *S. sarasinorum* lineages were tip clades within its group consisting of three analysed species. Ideally, at least two subsocial species are needed for an estimate of the derived state of social species within groups. We could only test the within-group derived state for this one group, because *S. lineatus*, the third species in the *S. dunicola* group (according to Kraus & Kraus 1988), clustered into a separate, fourth species group. Although the most parsimonious explanation of the data suggests a derived state for each social species, this result should be considered as preliminary because not all *Stegodyphus* species were included in the analysis. Caution should also be taken because the possible paraphyletic state of *Stegodyphus* means that we cannot entirely dismiss the possibility, however unlikely, of an ancestral state of sociality.

The ability to evolve may be defined in the short term as adaptation to changing environments or in the longer term as the ability for cladogenetic speciation. In the former context, the presence of old social lineages in *Stegodyphus* shows survival over evolutionary time, which would require tracking changing environments. Whether species diversification occurred in social lineages is less clear. Constancy in the rate of lineage diversification shows that social and subsocial sequences (i.e. lineages) do not differ in the ability to diversify genetically; constant diversification is also found in geographical samples of *S. dunicola* (Johannesen *et al.* 2002) and *S. mimosarum* (J. Johannesen & R. Moritz 2006, unpublished data). The birth–death model gamma statistics were negative for all sequences, although not
statistically significant, suggesting that internal nodes are closer to the root than expected. This and the ancient splits between social and subsocial species together imply that following an initial rapid radiation cladogenesis at the genus level, in general, may be slow.

Similar divergence patterns in all social Stegodyphus species suggest the existence of similar life-history processes that, on the one hand, are able to sustain sociality through time, but, on the other hand, limit cladogenesis. It could be that social species are ‘caught in sociality’ with limited ecological–morphological potential for change. The question arises whether the divergent intraspecific lineages belong to cryptic species. Madagascan S. minosarum, for example, differ slightly from South African specimens and were described by Simon (1906, cited in Kraus & Kraus 1988) as Stegodyphus simplicifrons (females) and Stegodyphus corallipes (males). Our data support an ancient genetic lineage of Madagascan S. minosarum, and it may provide evidence for the existence of two distinct species with allopatric distributions.

If social Stegodyphus can be stable in evolutionary time, why then are so few spiders social in general? Is it the difficulty of jumping the barrier to sociality rather than maintaining it once acquired (Bilde et al. 2005)? Are social species constrained so that the intraspecific lineages do not diversify unless they revert to subsociality? In a discussion of why there are species, Coyne & Orr (2004) pointed out that it is relatively easy to delimit species-clusters (indicating cladogenesis) in obligatory sexual and asexual species, but less so in species with intermediate sexual reproduction systems. Social spiders in a sense have an ‘intermediate’ reproductive system. They are highly inbred (Lubin & Crozier 1985; Roeloffs & Riechert 1988; Smith & Engel 1994; Smith & Hagen 1996; Johannesen et al. 2002), probably experiencing only sporadic outbreeding (T. Bilde 2004, unpublished data). If gene flow between lineages is rare, social spiders might be considered ‘clonal’. Hence, a tentative explanation for the paucity of social species in spiders may be that niche space is not available for them to diversify ecologically while occasional gene flow between colonies prevents colonies from evolving independently as quasi species. This does not explain why intraspecific social spider lineages are ancient, but it may suggest why species are difficult to characterize. Niche space may be highly important for spiders to evolve morphologically. A decoupling of ecological specialization and morphological change from lineage divergence seems common in spiders with narrow ecological niches (Hedin 1997; Bond et al. 2001; Johannesen & Veith 2001; Hedin & Wood 2002).

In summary, we show that in Stegodyphus, sociality is old and social species are probably independently derived, and lineage divergence is constant but cladogenesis is constrained (as far as morphotypes are concerned). It is unclear whether diversification and cladogenesis are constrained at the genus level or solely at the social species level. Comparative studies of social and subsocial spiders in other families are needed to test the generality of these relationships.

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