Molecular heterochrony and the evolution of sociality in bumblebees (Bombus terrestris)

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Sibling care is a hallmark of social insects, but its evolution remains challenging to explain at the molecular level. The hypothesis that sibling care evolved from ancestral maternal care in primitively eusocial insects has been elaborated to involve heterochronic changes in gene expression. This elaboration leads to the prediction that workers in these species will show patterns of gene expression more similar to foundress queens, who express maternal care behaviour, than to established queens engaged solely in reproductive behaviour. We tested this idea in bumblebees (Bombus terrestris) using a microarray platform with approximately 4500 genes. Unlike the wasp Polistes metricus, in which support for the above prediction has been obtained, we found that patterns of brain gene expression in foundress and queen bumblebees were more similar to each other than to workers. Comparisons of differentially expressed genes derived from this study and gene lists from microarray studies in Polistes and the honeybee Apis mellifera yielded a shared set of genes involved in the regulation of related social behaviours across independent eusocial lineages. Together, these results suggest that multiple independent evolutions of eusociality in the insects might have involved different evolutionary routes, but nevertheless involved some similarities at the molecular level.

1. Introduction

One of the hallmarks of the insect societies is sibling care, where the adult female offspring of the queen, called workers, remain in their natal nest and care for their siblings. Sibling care in the social insects is multifaceted and involves tasks such as provisioning the nest, direct feeding of larvae and cleaning of brood cells [1]. Ultimate explanations for the evolution of sibling care have been thoroughly explored in social insect research [2,3]. However, the exploration of proximate mechanisms involved in the evolution of sibling care is a relatively young area of research.

A prominent hypothesis that focuses on proximate mechanisms states that sibling care is evolutionarily derived from ancestral maternal care [4–6]. According to this idea, reproductive (e.g. egg laying) and maternal care (e.g. brood provisioning) behaviour were uncoupled temporarily across an evolutionary timescale, eventually occurring in the separate female castes, the queens and workers. A molecular perspective on this hypothesis posits that sibling care originated via heterochronic changes in gene expression, such that the molecular architecture underlying maternal care behaviour was co-opted to be used in a new developmental context, the worker caste [7]. The hypothesis that sibling care evolved from maternal care (hereafter, the ‘molecular heterochrony hypothesis’) predicts that sibling care and maternal care behaviours are regulated by similar patterns of gene expression. This hypothesis is particularly compelling in social insect lineages where both maternal care and sibling care are present and involve strikingly similar behaviours in queens and workers. More broadly, the molecular
The molecular heterochrony hypothesis is supported by studies on the evolution of development in a variety of taxa, which together suggest that evolution is often conservative, and evolutionary novelty can be achieved through the co-option of pre-existing genetic architecture [8].

There are alternatives to the molecular heterochrony hypothesis, including the idea that sibling care evolved de novo [9], and therefore is not evolutionarily rooted in maternal care behaviour. Support for the de novo hypothesis may be found in the complete absence of maternal care in some lineages of eusocial insects. However, recent studies on the honeybee Apis mellifera, a highly eusocial species that lacks maternal care, suggest that there may nonetheless be an evolutionary link between sibling care and maternal care in this species [10]. Perhaps, the loss of maternal care has repeatedly been a component of the evolution of highly eusocial lineages, in which case the de novo hypothesis is difficult to explore in these lineages. Additional support for the de novo hypothesis has recently been discovered using transcriptome sequencing in Polistes canadensis, which revealed an abundance of putatively novel or rapidly evolving sequences among those differentially expressed between queens and workers [11]. Given that complex sociality evolved 11 or more times in the insects [12–16], it is possible, and perhaps even likely [17], that sibling care evolved via multiple evolutionary routes in different social insect lineages.

A related question is whether similar genes and molecular pathways have been involved in the evolution of sibling care across independent social insect lineages, regardless of the routes or evolutionary mechanisms through which sibling care evolved [8,17]. There is a growing body of evidence that suggests that there are many commonalities in genes and molecular pathways associated with various behavioural states across the independently evolved social insect lineages, referred to as ‘genetic toolkits’ [8]. The insulin signalling pathway appears to be one such genetic toolkit, as it has been implicated in the regulation of various aspects of worker division of labour in all of the major groups of social insects (the ants, bees, wasps and termites) [18]. An important goal in the study of genetic toolkits in the social insects is to determine how widespread this phenomenon is, as well as to further refine our understanding of how the same genes and pathways operate in the regulation of social behaviours in disparate lineages [8].

The so-called primitively eusocial insects (which include some bees and wasps) possess an annual colony cycle and tend to have simpler forms of social organization than the ‘highly’ eusocial insects, such as honeybees and stingless bees [1]. Primitively eusocial species are excellent subjects to explore the evolution of sibling care, because queens and workers often perform similar brood-care-related tasks, albeit during different stages in the colony cycle. For example, prior to the emergence of the first workers in a colony, nest-founding queens (‘foundresses’) must provision, feed and otherwise tend to their offspring, tasks that are assumed by workers following their emergence in the nest.

Toth et al. [19] used the similarity between maternal and sibling care behaviour in the primitively eusocial wasp Polistes metricus to perform the first test of the molecular heterochrony hypothesis. Using patterns of brain gene expression for a set of 32 genes associated with worker division of labour in the honeybee A. mellifera, Toth et al. [19] showed that foundresses and foraging workers, the two groups that forage and provision the nest, share the most similar patterns of brain gene expression relative to other females in the nest, the queens and ‘gynes’ (non-foraging and non-reproductive individuals destined to become queens the following season). This clustering of foundresses and foraging workers based on brain gene expression data occurred despite the fact that there are major differences in reproductive status between these two groups; Polistes foundresses are mated, have developed ovaries and lay eggs, and foraging workers are entirely non-reproductive. Using a more extensive set of genes (approx. 3200) in a microarray study, Toth et al. [20] showed that the above pattern was specific to the subset of genes that was tested, because for most genes in the Polistes genome, foundresses and queens show more similar patterns of brain gene expression to each other than to workers.

Building on the studies of Toth et al. [19,20], an important question to address in social insect research is whether support for the molecular heterochrony hypothesis can be found in other social insect lineages in addition to Polistes. This is important because sociality evolved independently in the Hymenoptera (ants, bees and wasps) about a dozen times [12–16], and molecular evolutionary analyses suggest that a mixture of common and distinct genes have been involved in these independent evolutions [17]. If the molecular heterochrony hypothesis holds in other lineages, then this would suggest that there might be unifying principles of insect social evolution at the level of gene regulatory changes. Alternatively, independent evolutions of eusociality in insects may have involved primarily distinct heterochronic or other types of gene regulatory changes. Distinguishing these two possibilities is currently one of the most important issues in the study of the evolution of eusociality.

We tested the molecular heterochrony hypothesis for the evolution of sibling care in the bumblebee lineage using an Agilent microarray based on expressed sequence tag (EST) sequence for the bee Bombus terrestris [21]. Despite evolving eusociality independently, both Bombus and Polistes share an annual colony cycle that is characteristic of the primitively eusocial lifestyle. Each spring, foundresses initiate new nests that will persist until the end of the summer. Following the emergence of the first offspring in the nest, foundresses are considered true queens. The first female offspring to emerge will develop into workers who perform brood care and other work-related tasks for the nest, but later in the season, some female offspring develop into gynes; these gynes will mate, overwinter and become the foundresses (and later on, queens) of the following season.

As in Toth et al. [19,20], we explored patterns of brain gene expression in the four female groups in a primitively eusocial society (foundresses, queens, gynes and workers) to identify similarities in brain gene expression between these groups. Unlike Toth et al. [19,20], who focused on nest-provisioning behaviour, which involves flight- and foraging-related activities, our experiments in Bombus instead focused on the direct feeding of brood (hereafter, ‘brood-feeding behaviour’) as a component of sibling and maternal care. In bumblebee colonies, developing brood are progressively fed during the larval stage, a task that involves the direct placement of food (pollen and honey) in larval cells [22]. As with nest provisioning, brood-feeding behaviour is performed by foundresses during the nest-founding phase of the colony cycle and also later on by workers upon their emergence in the colony. Although Polistes nests openly and all individuals are exposed
to light, *Bombus* are cavity nesters, and queens and workers highly specialized on brood-feeding behaviour typically spend much of their time inside the nest. By focusing on brood-feeding behaviour in *B. terrestris*, we could collect individuals that differed in their brood care behaviour, but were kept under constant, similar light conditions and unable to freely forage, conditions that control for effects of light exposure and flight activity on brain gene expression [23].

We performed an additional, comparative analysis to identify genes that may have repeatedly played a role in the evolution of sociality in insects, across three putatively independent eusocial insect lineages [12]. Here, we explored the overlap between lists of genes potentially involved in reproduction and/or brood care in bumblebees (generated from this study) and lists of genes associated with brood care and reproduction in *Polistes* [19,20] and with worker division of labour in the honeybee *A. mellifera* [23,24]. Genes found in the overlap of two or more of these gene lists may represent components of a genetic toolkit for the evolution of complex social behaviours in the insects [8].

### 2. Material and methods

#### (a) Bees

The bee experiments were performed in Israel during a two month period in summer 2009. Bumblebees (*B. terrestris*) were purchased from Polyam Industries (Kibbutz Yad-Mordechai, Israel) and reared under the conditions described in references [25,26]. The four *Bombus* groups (figure 1) were identified and collected as follows: (i) *foundresses* (*n* = 14) were individuals in the queen caste who had recently initiated nests, and had larvae in their nests and were necessarily performing all brood care, because adult workers had not yet emerged; (ii) *queens* (*n* = 16) were individuals in the queen caste with mature nests (approx. 50 workers) who had ceased to perform direct brood feeding, but were still actively laying eggs and were observed to be dominant over workers in the colony; (iii) *gynes* (*n* = 11) were newly emerged (3 days old) queens collected from three separate colonies; (iv) *workers* (*n* = 14) were 7–9 days old, non-reproductive workers who were specialized on feeding brood in the nest. To identify workers specialized on feeding brood, all workers in three source colonies were individually marked with coloured number tags on the day of their emergence and the colonies were observed for a two week period. Each day of observation, each colony was observed for 1 h and both the total number of brood-feeding events observed and the identity of the brood-feeding bee were recorded. Brood feeding is an easily observable behavioural sequence that lasts approximately 5–15 s: larvae are clumped together spatially, and brood-feeding bees go to these clumps of larvae, open and inspect larval cells, and then regurgitate food into the cells [21,22]. Bees collected as *workers* were observed feeding larvae on three of five observation days, including the day of or day before collection. For each colony, a pollen feeder was kept in a lighted foraging arena attached to the colony with an approximately 0.3 m tube. Before and after observations, the lighted foraging chambers were scanned, and the identity of any bees in the foraging arenas was recorded; no *workers* included in the analysis were ever observed in the lighted foraging arenas.

#### (b) Ovary dissections

The ovaries of all collected bees were dissected to confirm reproductive status. The abdomens were collected and stored at −20°C until dissections were performed using methods described in reference [25]. For *workers*, the average lengths of the two largest terminal oocytes (one per ovariole) were measured using an optical scale, and these values were averaged as a measure of ovary development, as in reference [27]. All *workers* in the study had values less than 1.2 mm. For all other groups (*foundresses, queens* and *gynes*), ovaries were classified as developed or undeveloped based on gross morphology. As has previously been reported [26,28], there was little variation in ovary development within these three groups; all *foundresses* and *queens* had fully developed ovaries, and all *gynes* had completely undeveloped ovaries.

#### (c) RNA preparation

All bees were collected directly into dry ice, and their heads were immediately removed, placed in liquid nitrogen and stored at −80°C to ensure RNA preservation. For brain dissections, whole bee heads were partially lyophilized, and the dissections were performed over dry ice [29]. RNA was isolated from dissected brains using an RNeasy mini kit (Qiagen, Valencia, CA, USA), following the kit protocol except that the initial homogenization was performed in a 500 µl microfuge tube using 100 µl extraction buffer.

#### (d) Microarrays

Agilent 4 × 44K microarrays designed from *B. terrestris* EST sequence [21] were used to examine brain gene expression. Each microarray slide contained four identical arrays, each containing approximately 44 K EST-based probes corresponding to a total of 4503 putative *A. mellifera* genes; additional details of array design in reference [21]. Total RNA per bee sample (250–1000 ng) was reverse transcribed and linear amplified according to the manufacturer's instructions (Agilent Technologies, Santa Clara, CA, USA). Samples (one per array) were hybridized on the microarray slide and washed according to the Agilent protocol. Slides were scanned using an Axon 4000B scanner, and images were analysed with genevest 6.1 software (Molecular Devices, Sunnyvale, CA, USA). Microarray experimental methods are described in greater detail in references [24,30]. The microarray results from this study can be accessed at the ArrayExpress website (http://www.ebi.ac.uk/arrayexpress/).

#### (e) Statistical analysis of microarray data

Microarray data pre-processing and statistical analyses were performed with the limma package [31] in R [32]. Treatment of manually flagged spots and background correction was
performed as previously described in reference [21]. Because only one sample was hybridized to each microarray slide, the single-channel expression values were normalized with the quantile method [33] then log-transformed. Coefficient of variation (CV) values were calculated using the 55 samples, and removal of control spots and probes with CV < 0.015 was performed as in reference [26], leaving 36 876 spots out of 45 220.

A 2 × 2 factorial model [34] (main effects: reproduction, feeding; figure 1) was fitted in limma, taking into account variation owing to possible differences in each microarray slide [35]. The overall ANOVA F-test, the main effects of reproduction and feeding, the interaction term and mean expression level for the four groups were estimated. Multiple test adjustment was performed separately for each contrast using the false discovery rate (FDR) method [36]. Applying probe annotation methods based on BLAST to the Official Honey Bee Gene Set version 2 for A. mellifera [37] (described in [21]), 10 037 probes were annotated, putatively representing 4503 unique A. mellifera genes. Lists of genes potentially associated with brood-feeding behaviour and with reproduction (the ‘feeding gene list’ and reproduction gene list’, respectively) were created from the lists of annotated probes that were significant at an FDR-corrected p < 0.05 for each of these main effects in the ANOVA. When multiple probes corresponding to the same A. mellifera gene were significant for a main effect but regulated in opposite directions, the corresponding genes were removed from the feeding (n = 71 genes removed) and reproduction (n = 178 genes removed) gene lists. As is customary in the field of transcriptomics, a small subset of genes that were significantly differentially expressed in microarray analysis were also measured with real-time, quantitative reverse transcription polymerase chain reaction to provide a general sense of the strength of expression of the microarray results (the electronic supplementary material, figures S1–S6, Methods and results).

(f) Gene functional analysis

To identify gene functional terms enriched in the feeding and reproduction gene lists, these lists were transformed into lists of Drosophila melanogaster orthologues using a previously published A. mellifera–D. melanogaster orthologue list [37], and analysed using the gene ontology (GO) functional annotation tool (GOFat level) on the DAVID website [38]. Genes present in both the feeding and reproduction gene lists, as well as genes significant for the interaction term in the ANOVA, were removed from the lists prior to identifying D. melanogaster orthologues; these filtered genes were combined to create a third list (the ‘both gene list’). For each of the three gene lists, enriched (p < 0.05; more than five genes per term) biological process and molecular function terms were identified using a background list consisting of 3686 D. melanogaster genes corresponding to the 4503 putative A. mellifera genes on the microarray.

(g) Patterns of gene expression across the four Bombus groups

To explore patterns of brain gene expression across the four Bombus groups, hierarchical clustering analysis (HCA) was performed on multiple sets of probes using the stats and gplots [39] R packages. To limit our clustering analysis to genes that were differentially expressed between the four Bombus groups, all HCA was limited to genes with significant p-values from the ANOVA. First, to identify overall patterns, HCA was performed on the four mean groups. All HCA was limited to genes represented on both microarrays. Genes were counted as overlapping regardless of the direction of change (up- or downregulated) in the two lists.

3. Results

(a) ANOVA of microarray data

Of the 10 037 probes included in the statistical analysis, 80% (n = 8044) had overall ANOVA F-tests with FDR-corrected p < 0.05, putatively representing 4040 unique genes differentially expressed across the four Bombus groups. Many genes (2563) had levels of brain expression associated with differences in brood-feeding behaviour identified using ANOVA ('feeding gene list'). This list included the gene insulin receptor substrate 1, which was upregulated in brood-feeding
individuals, and was also upregulated in nest-provisioning *Polistes* in Toth et al.’s study [19], and the gene *krüppel homolog 1*. In the filtered feeding gene list (n = 525 genes), in which genes also significant for other main effect and/or interaction were removed, the term ‘response to hormone stimulus’ was enriched (electronic supplementary material, table S1). Many genes (3112) had expression levels associated with differences in reproductive status identified using ANOVA (‘reproduction gene list’). This list included an additional insulin signalling-related gene, *target of rapamycin* (tor), which was upregulated in reproductive individuals. In the filtered reproduction gene list (n = 1697 genes), one term related to reproduction (‘gamete generation’) was enriched, as well as terms related to ageing (e.g. ‘aging’) and brain function (e.g. ‘axon guidance’); the electronic supplementary material, table S1). Within the ‘both gene list’ (n = 2875 genes), several biological process terms related to oocyte development (e.g. ‘oocyte fate determination’) were enriched (the electronic supplementary material, table S1).

(b) Patterns of expression across the four *Bombus* groups

HCA performed using expression data from all probes significant in the overall ANOVA (n = 8044) yielded the following relationships between the four *Bombus* groups: (worker (gyne (foundress, queen))) (figure 2a). Neither main effect in the ANOVA appears to have been driving this clustering, as the distributions of absolute values of fold changes for the sets of probes significant for the main effects were both similarly negatively skewed (feeding: mean = 0.21, σ = 0.10; reproduction: mean = 0.28, σ = 0.20; the electronic supplementary material, figures S7 and S8). For comparison, figure 2b shows relationships between the analogous four groups in *Polistes*, which Toth et al. [20] derived from HCA of brain expression data using 447 probes significant in their *Polistes* microarray experiment using ANOVA.

For test 1, HCA yielded the following relationships between the four *Bombus* groups: (gyne (worker (foundress, queen))) (figure 3a). Table S2 in the electronic supplementary material provides a summary of expression data for the 32 genes in Toth et al.’s [19] original *Polistes* study, including results from both *Polistes* studies [19, 20] and this study. For test 2, HCA yielded the same relationships obtained from HCA of all probes significant for the overall ANOVA: (worker (gyne (foundress, queen))) (figure 3b). For comparison, figure 3c also includes a heat map recreated from the *Polistes* data in reference [19]. In 100% of the 200 random subsets of 45 and 1022 probes, foundresses and gynes clustered together, with workers and gynes clustering in various ways (data not shown).

(c) Cross-species comparisons

For the tests of overlap between the *Bombus* (this study), *Polistes* [20] and *Apis* [23, 24] gene lists, only the comparison between the *Bombus* feeding gene list and the list of genes associated with nest provisioning in *Polistes* [20] showed a significant (p < 0.05 for Fisher’s exact test; p < 0.01 for simulation-based test) degree of overlap (the electronic supplementary material, figure S7). Tables S3 and S4 in the electronic supplementary material list genes present in the overlap of two or more studies. Among the seven genes present in the brood-care-related lists from all three species was the gene *inositol 1,4,5,-tris-phosphate receptor* (itpr1), which was downregulated in brood-feeding *Bombus* (this study), nest-provisioning *Polistes* [19] and *Apis* foragers [24].

4. Discussion

Discovering the proximate mechanisms involved in the evolutionary origins of sibling care is a major topic of research on the social insects. We found differences and similarities in patterns of brain gene expression associated with brood care and reproduction in bumblebees (*B. terrestris*) compared with paper wasps (*P. metricus*). These results suggest that the multiple independent evolutions of eusociality in the insects might have involved different evolutionary routes, but nevertheless involved some similarities at the molecular level.

We found that foundresses and queens share the most similar patterns of brain gene expression in *B. terrestris* for most genes on the microarray, as well as for functional subsets of genes related to feeding and reproduction. By contrast, studies on the wasp *P. metricus* have shown that foundresses and workers share the most similar patterns of brain gene expression for a functional subset of genes related to provisioning, reproduction and division of labour [19], whereas queens and workers show the most similar patterns for approximately 3200 genes analysed by microarray [20]. In both *Bombus* and *Polistes*, foundresses and
queens are reproductive, but differ in their brood care behaviour, suggesting that in Bombus, but not in Polistes, reproductive status has a stronger influence on overall patterns of brain gene expression than brood-feeding behaviour.

The strong, shared patterns of expression that we detected in foundress and queen bumblebees may also suggest that at the level of brain gene expression, fewer changes occur during the transition from foundress to queen in the Bombus life cycle relative to Polistes, although in both lineages a complex suite of physiological and behavioural changes are involved in this transition [28,40]. A recent study in bumblebees demonstrated that queens have considerable control over their reproduction, and therefore they appear to have retained some plasticity resembling that which is seen in solitary insects, and is also seen in foundresses [41]. Caste differentiation is also more profound in bumblebees compared with Polistes. For example, bumblebee workers are much smaller and variable in size than queens and have lost their spermathecae. In natural contexts, the transition from foundress to queen in Bombus may be viewed as more involved than in Polistes, as in Bombus this transition involves cessation of flight and exposure to light, whereas in Polistes, which nest openly, foundresses and queens are both exposed to light and queens may occasionally fly from the nest. Additionally, foundresses in many Polistes species (including P. metricus) may found nests in small groups, in which case the dominant foundress behaves ‘queen-like’ [42], suggesting that there may be greater flexibility in the transition from foundress to queen in Polistes relative to Bombus.

The results of our HCA suggest that perhaps in the bumblebees, sibling care is not evolutionarily rooted in ancestral maternal care behaviour, and therefore may have evolved de novo. Alternatively, sibling care may have evolved from maternal care in this lineage, but predictions consistent with the molecular heterochrony hypothesis were not upheld, perhaps because evolutionary diversification in brain gene expression patterns in queens and workers precludes detecting similarities in brain transcription associated with sibling and maternal care.

An additional, methodological explanation for the different patterns observed in Bombus and in Polistes [19,20] is the focus here on the direct brood-feeding component of brood care, rather than on nest provisioning, as was focused on in Polistes. Foraging and other flight-related behaviours have strong, documented effects on brain gene expression in bees [23], whereas the relationship between brain gene expression and brood-feeding behaviour in the social insects is relatively unknown [21], and may be weaker than for flight-related behaviours. In bumblebees, workers can transition between specialization on foraging and brood-feeding over the course of a day [27], suggesting great plasticity in these behaviours, which therefore may not involve large-scale changes in brain gene expression [43].

The results of this study also suggest that several candidate genes and molecular pathways previously implicated as important in eusocial insect evolution have also been important in the evolution of sociality in the bumblebees. These include: the insulin signalling pathway, which has repeatedly been implicated as playing an important role in social feeding and foraging behaviours [18,44]; the transcription factor krüppel homolog 1, a gene that appears to be regulated by queen mandibular pheromone in honeybees [45] and also by both the queen and juvenile hormone in B. terrestris [46]; and the inositol signalling pathway, which is involved in both larval feeding [47] and flight behaviour [48] in Drosophila. The gene inositol 1,4,5-tris-phosphate receptor is a particularly promising candidate for future studies on the shared molecular basis of social evolution in insects, as this gene was differentially expressed in studies of feeding-related behaviours in Bombus, Polistes [19] and Apis [23], which represent three
putatively independent evolutions of eusociality [12]. Our finding of genes of shared evolutionary involvement across multiple social insect lineages does not preclude the importance of novel and rapidly evolving genes in social evolution, as these and other molecular changes were likely also involved in the evolution of sociality in these lineages [11,17]. Additionally, analyses that include information about alternative splicing, which was not addressed in this study, may provide a more refined picture of how individual genes can be differentially regulated in social contexts [51,52]. In the future, additional genomic methods, for example the direct sequencing of RNA to explore gene expression, will be important for exploring the role of these and other types of molecular evolutionary changes in social insect evolution.

When integrated with other studies on the molecular basis for social evolution in insects, our study provides additional support that the multiple independent evolutions of eusociality that occurred in the insects were multifaceted, involving a variety of molecular changes, both shared and unique across lineages [50]. For example, here, we found evidence that bumblebees might not have evolved sibling care via the same heterochronic changes in gene regulation as it appears to have in Polistes [19,20], and yet our results also strengthen the idea that genetic toolkits have played a widespread role in social insect evolution, with feeding- or nutrition-related genetic pathways playing a prominent role [8,18]. A remaining challenge is to unify our understanding of the diverse proximate mechanisms involved in insect social evolution with the selective forces and evolutionary pressures that ultimately led to complex social life in the insects.

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